

**Form ADV Part 2B: *Brochure Supplement***

Angela C. Sorensen

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Winthrop Partners – WPA, LLC

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This brochure supplement provides information about Angela C. Sorensen that supplements the brochure for Winthrop Partners – WNY, LLC and its affiliated advisers, Winthrop Partners – EPA, LLC and Winthrop Partners – WPA, LLC (herein, collectively, “Winthrop” or the “Firms”). You should have received a copy of that brochure. Please contact Kyle R. Bubeck by phone at (913) 239-0100, or via email at [krbubeck@beaconcompliance.com](mailto:krbubeck@beaconcompliance.com), if you did not receive Winthrop’s brochure, or if you have any questions about the contents of this supplement.

Additional information about Angela C. Sorensen may be available on the SEC’s website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).

## **Item 2 Educational, Background and Business Experience**

### **Full Legal Name**

Angela C. Sorensen

### **Date of Birth**

1989

### **Education**

- Suffolk University; Graduate Certificate in Accounting; 2018
- University of Maryland; MBA in Finance; 2015
- Clarion University of Pennsylvania; B.S. in Finance; 2011

### **Business Experience**

- Winthrop Partners - WPA, LLC, Investment Advisor Representative, 2019 - Present
- HM Health Solutions, Senior Financial Analyst, 2019 - Present
- Draper Laboratory, Senior Subcontracts Administrator, 2017 - 2019
- Raytheon, Principal Financial Analyst, 2015 - 2017
- Department of Defense, Budget Analyst, 2013 - 2015
- Municap, Senior Associate, 2011 - 2013

### **Professional Designations**

- **Series 65**

## **Item 3 Disciplinary Information**

Angela C. Sorensen has no reportable disciplinary history.

## **Item 4 Other Business Activities**

### **Investment Related Activities**

- Angela C. Sorensen is not engaged in any other investment related business or occupation.

## **Non-Investment Related Activities**

- Angela C. Sorensen is not engaged in any other business or occupation that provides substantial compensation or involves a substantial amount of time.

## **Item 5 Additional Compensation**

- Angela C. Sorensen does not receive any economic benefit from a non-advisory client for the provision of advisory services.

## **Item 6 Supervision**

Brian Werner is a Managing Member and the Chief Investment Officer of the Firm. Therefore, if you have any questions or complaints regarding the handling of your account, you may contact Mr. Werner or the firm's Chief Compliance Officer. The contact information for our Chief Compliance Officer is:

**Name:** Kyle Bubeck  
**Title:** Chief Compliance Officer  
**Phone Number:** 913-239-0100  
**Email Address:** [krebubeck@beaconcompliance.com](mailto:krbubeck@beaconcompliance.com)

## **Supervisory Procedures**

Winthrop supervises its personnel to ensure they are suitable to work with clients and provides services and advice consistent with each client's particular investment needs, goals, objectives, and risk tolerance, as well as any restrictions previously requested by the client. Winthrop periodically reviews the advisory activities of Angela C. Sorensen, which may include reviewing individual client accounts.

Kyle Bubeck, the Chief Compliance Officer of the firm has the responsibility of developing the compliance program of the firm and for its implementation and on-going oversight.