

Brochure Supplement

Angela Christine Sorensen

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This Brochure Supplement provides information about Angela Christine Sorensen and is an addendum to the Disclosure Brochure of Winthrop Partners – WNY, LLC and its affiliated firms: Winthrop Partners – EPA, LLC and Winthrop Partners – WPA, LLC (collectively “Winthrop”). Additional information about Angela Christine Sorensen is available on the SEC’s website at www.adviserinfo.sec.gov.

Please contact the firm’s Chief Compliance Officer Kyle R. Bubeck at 913-239-0100 or at krbubeck@beaconcompliance.com if you did not receive a Disclosure Brochure or if you have any questions about the contents of this Brochure Supplement.

Item 2 Educational Background and Business Experience

Born 1989

Education

Bachelor of Science in Finance; Economics, and International Business; 2011

Master of Business Administration in Finance; University of Maryland; 2015

Graduate Certificate in Accounting; Suffolk University; 2018

Business Experience

Winthrop Partners – WPA, LLC

HM Health Solutions

Draper Laboratory

Raytheon

Department of Defense

Municipal

Investment Advisor Representative

Senior Financial Analyst

Senior Subcontracts Administrator

Principal Financial Analyst

Budget Analyst

Senior Associate

05/2019 – Present

2019 – Present

2017 – 2019

2015 – 2017

2013 – 2015

2011 – 2013

Professional Designations

Series 65

Certified Financial Planner Candidate*

Angela Christine Sorensen passed the CFP certification exam on March 19, 2020 and is currently working on completing the experience requirement prior to using the CFP® marks.

Item 3 Disciplinary Information

Winthrop is required to disclose information regarding any legal or disciplinary events material to a client’s evaluation of Angela Christine Sorensen. Winthrop has no information to disclose in relation to this Item.

Item 4 Other Business Activities

As disclosed in Item 1 (Cover Page), this document serves as a Brochure Supplement to the Firm Brochure for Winthrop Partners - WNY, LLC, Winthrop Partners - WPA, LLC and Winthrop Partners - EPA, LLC (collectively "Winthrop"), affiliated Registered Investment Advisers. Winthrop is required to disclose information regarding any investment-related business or occupation in which Angela Christine Sorensen is actively engaged outside of her role with Winthrop.

Ms. Sorensen is not engaged in any other investment-related business or occupation beyond her capacity as an Investment Advisor Representative with Winthrop Partners.

As disclosed in Item 2, Ms. Sorensen is engaged in a non-investment related business activity as a Senior Financial Analyst for HM Health Solutions and receives compensation for her services.

Item 5 Additional Compensation

Refer to the *Other Business Activities* section above for disclosures on Ms. Sorensen’s receipt of additional compensation as a result of her other business activities.

Also, refer to the *Fees and Compensation, Client Referrals and Other Compensation, and Other Financial Industry Activities and Affiliations*

section(s) of Winthrop's firm brochure for additional disclosures on this topic.

Item 6 Supervision

Kyle R. Bubeck, Chief Compliance Officer of Winthrop, reviews the advisory activities of Angela Christine Sorensen on behalf of the firm. Kyle R. Bubeck can be reached at (913) 239-0100. Winthrop supervises its personnel to ensure they are suitable to work with clients and provides services and advice consistent with each client's particular investment needs, goals, objectives, and risk tolerance, as well as any restrictions previously requested by the client. Winthrop periodically reviews the advisory activities of Angela Christine Sorensen, which includes reviewing individual client accounts and correspondence sent and received by Ms. Sorensen.