



## Brochure Supplement

William D. Sands Jr.

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(716) 322-7478

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This Brochure Supplement provides information about William D. Sands Jr. and is an addendum to the Disclosure Brochure of Winthrop Partners – WNY, LLC and its affiliated firms Winthrop Partners – EPA, LLC and Winthrop Partners – WPA, LLC (collectively “Winthrop”). Additional information about William D. Sands Jr. is available on the SEC’s website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).

Please contact the firm’s Chief Compliance Officer Deborah A Stauring at 716-250-9468 or at [Deborah.stauring@elleverage.com](mailto:Deborah.stauring@elleverage.com) if you did not receive a Disclosure Brochure or if you have any questions about the contents of this Brochure Supplement.

## Item 2 Educational Background and Business Experience

Born 1954

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#### Post-Secondary Education

Temple University BBA, 1983

#### Recent Business Background

PNC Investments, Financial Specialist, April 2015 to April 2017

UPS, Driver, November 2014 to January 2015

Santander Securities, Financial Advisor, November 2013 to November 2014

Waddell & Reed, INC., Financial Advisor, March 2013 to November 2013

Wells Fargo Advisors, LLC, Financial Advisor, June 2010 to January 2013

Harleysville National Bank/First Niagara, VP-Commercial Product Manager, December 2008 to April 2010

Willow Financial Bank, VP-Loan Operation Manager, September 2005 to December 2008

#### Professional Designation

No Professional Designations reported

## Item 3 Disciplinary Information

Winthrop is required to disclose information regarding any legal or disciplinary events material to a client's evaluation of William D. Sands Jr. Winthrop has no information to disclose in relation to this Item.

## Item 4 Other Business Activities

Winthrop is required to disclose information regarding any investment-related business or occupation in which William D. Sands, Jr. is actively engaged. Winthrop discloses that William D. Sands, Jr. is a managing director of Winthrop Partners-EPA, LLC, Winthrop Partners-WPA, LLC and Winthrop Partners WNY, LLC. Each of these entities is an affiliated Registered Investment Advisor.

## Item 5 Additional Compensation

Winthrop is required to disclose information regarding any arrangement under which William D. Sands, Jr. receives an economic benefit from someone other than a client for providing investment advisory services. Winthrop has no information to disclose in relation to this Item.

## Item 6 Supervision

Deborah A. Stauring, Chief Compliance Officer of Winthrop, reviews the advisory activities of William D. Sands Jr. on behalf of the firm. Deborah A. Stauring can be reached at (716) 250-9468. Winthrop supervises its personnel to ensure they are suitable to work with clients and provides services and advice consistent with each particular client's investment needs, goals, objectives and risk tolerance, as well as any restrictions previously requested by the client. Winthrop periodically reviews the advisory activities of William D. Sands Jr., which may include reviewing individual client accounts and correspondence (including e-mails) sent and received by William D. Sands Jr.